

The Board of Directors' of proposal of Norva24 Group AB, reg. no. 559226–2553 resolution on authorisation for the Board of Directors to resolve on new issue of shares

The Board of Directors proposes that the Annual General Meeting resolves to authorise the Board of Directors to, on one or several occasions until the Annual General Meeting 2025, resolve on a new issue of shares.

The number of shares to be issued with the authorisation shall be no more than 10 percent of the registered share capital at the time of the new share issue resolution. The new issue of shares can be made with or without deviation from the shareholders' preferential rights and with or without provisions for contribution in kind, set-off or other conditions. The purpose of the authorisation is to increase the Company's financial flexibility and enable acquisitions by payment of shares. If the Board of Directors resolves on an issue with deviation from the shareholders' preferential right, the reason may be to add new capital and/or new company owners of strategic importance to the Company and/or the acquisition of other companies or businesses. At a deviation from the shareholders' preferential right, the issue rate shall be determined in accordance with market conditions. Other terms may be resolved by the Board of Directors.

The proposal is subject to the support of shareholders representing at least two-thirds of the votes cast and the shares represented at the meeting.

Stockholm, April 2024
Norva24 Group AB (publ)
The Board of Directors